

Financial Consultant Advisors

ROILEASS FINANCIAL CONSULTANTS ADVISORS

ROILEASS Established as an Egyptian company specializing in credit and financial consultancy, Roiles Financial Consultancy (LLC) has grown into a leading consulting firm specializing in financial and credit counseling, whether from the credit or capital market, as well as corporate restructuring, as well as insurance advice for all clients wishing to obtain financing. And consulting to establish or expand their projects to serve local markets as well as the Middle East.

Roileass Financial Consultant Advisors

ROILEASS It is a station where the client stops to reach all financial and credit solutions and support through the application of company strategies to match the lender to the borrower and this includes a wide range of banking services including (leasing, banking products, direct investment, acquisitions and factoring)

In addition to the arrangement of syndicated loans for large projects, the company also offers a complete package of specialized consulting services to obtain the necessary and sustainable financing for clients' projects of various types and sizes, starting from the preparation and submission of customer files to various financial institutions and investors from inside and outside Egypt.



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There are many rapid developments in the field of finance and business, Roiles in the endeavor of companies to overcome the financial problems that can be exposed by providing solutions to those problems and after the work of specialized studies in this regard and analysis of financial statements of the company or institution and the evaluation of the work system in various Sectors of the company and how to manage its resources on all levels in order to contribute to identify the shortcomings in the work system and develop appropriate ways to deal with them.

RoILEASS Financial also studies and evaluates market trends, and determines the mechanisms of proper physical dealing with them, and helps the company in making decisions related to the sale and purchase to ensure the safety of the financial situation of the company and enables it to manage its resources and assets of different types properly even if required restructuring the system In addition, the company provides financial consultancy services with respect to export and import, defining the bases and plans for the development of the accounting systems in place with the development of marketing and sales systems and other sectors.

RoILEASS services are not limited to companies, but also extend to assist individuals through the company's business to manage debt crises.

The feasibility study for small and medium projects and how to prepare short and long-term goals and determine the appropriate savings systems and how to deal with banks and choose bank accounts that serve the owner of the activity

Roileass is characterized by its ability to read the political reality and its impact on the economic situation as well as a company with great experience in financial matters of all kinds and stages where it deals with all financial data through the use of technological in the field of accounting with the latest programs to provide a distinguished financial advisory service





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Roileass Financial Services

- 1) Prepare studies for financial policies and plans.
- 2) Conduct a study and evaluation of the financial situation and prepare and propose alternatives and solutions to develop the company's business activity in accordance with the strategic data.
- 3) Analyze and prepare systems for financial and accounting aspects.
- 4) Preparation of policies and procedures of budgets and internal control.
- 5) Preparation of financial reporting regulations and procedures and cost accounting.
- 6) Prepare procurement policies, procedures, contracts and warehouses.
- 7) Carry out audits and financial analysis of the company's situation and submit a special report.
- 8) Prepare studies for the design of the accounting and financial system.
- 9) Develop procurement and compliance policies.
- 10) Assist individuals in reviewing and evaluating loans and obligations and proposing appropriate conditions for the client's position.
- 11) Preparation of procedures and financial control of assets and inventory.
- 12) Carry out a review of the company's situation and submit a special report.



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13) Prepare a study of financial alternatives to develop the company's business activity in accordance with strategic data.

14) Managing finance, debt and risk.

15) Mergers, Acquisitions and Valuations.

The responsibility of Roileass Financial

1. Determine the total financial investment of the project and how to manage it from its sources, whether from the owners of the project or banks.

2. Prepare the estimated final accounts (balance sheet - income statement) based on the assumptions adopted throughout the life of the project.

3. Extract the most important financial indicators from the estimated budget and income statements throughout the life of the project.

4. Preparation of cash flow statements (external, internal and net).

5. Extract the most important investment indicators for the project

-Payback period.

- Net Present Value.

-Internal rate of return.

-Break-even point.

-Sensitivity analysis.

-Muslim standard.

6. Recommend the study on the feasibility of the project.



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Accounting Services

- A - design accounting systems for companies (notebook - computer).
- B- Design cost systems for industrial activities.
- C - Measuring the cost of products and marginal cost of production.
- D- Documentary review of all financial operations of the company

1. Tax services

- A-Preparation of tax return
- B-Technical follow-up of customer centers
- C-Legal follow-up of customer centers

2. Financial services

- A-Feasibility studies of projects and expansion plans of activities
- B - Structuring and rehabilitating companies and raising their financial efficiency
- C- Assisting companies in obtaining loans of all kinds



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D - Settlement of financial disputes of companies with banks and loan scheduling

3. Legal services

A - Establishment of companies of all kinds (money - people)

B - licenses (industrial - commercial) and licenses to practice the activity

4. Administrative services

A-Human resources and employment.

B- Follow up the implementation of the requirements required by the Labor Law and the Social Insurance Law

C - training of workers and develop their skills and raise their practical efficiency

5- Technical services

Evaluate the need for the application of computer programs in financial accounts and determine the appropriate programs for the activity

Accounting Services

Our customer accounting services include all elements of the first proof of financial transactions

First: Design the appropriate accounting system for the company

In order for the accounting system to be economically feasible, it must be efficient and effective

That is, when preparing and designing financial accounting systems for each company to take measures and procedures in accordance with the nature of its activity and the volume of its dealings with others, manually and using a computer, whether integrated programs or programs are designed specifically according to the circumstances and nature of each company

1-Design a documentary control system in a practical and effective manner according to the nature of the activity and the volume of the company's dealings with third parties to ensure financial control and periodic review of the accounts of the company so as not to accumulate mistakes and waste the rights of the company by others



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2 - Design a control cycle of warehouses commensurate with the nature of the goods in which the company deals and that need a special control nature (for example, food stocks - medicines and medical supplies).

Second: Designing cost systems for industrial activities

The most appropriate methods are followed for the nature of the activity and production method to calculate the costs of the activity, both direct and indirect so as to reach the real cost of the product so that the project management can:

A-Determining the selling price that covers all production and administrative costs.

B - Cost analysis of scientific elements to facilitate the management of the project to identify the causes of the imbalance in high cost and how to address these points.

C- Analyzing the cost elements in a scientific way that enables the project management to maximize their utilization.

D-Analysis of production quantities at each production stage and comparing them to the target of production and linking them to the costs of each production stage.

E-Analyze cost elements scientifically enable the project management to make the appropriate and useful decision in case of competition in a particular area, by reducing prices and giving certain discounts to attract customers and increase sales. The stagnation of markets in certain commodities by lowering prices or giving certain discounts to attract customers and increase sales

Third: measure the cost of products and the marginal cost of production.

The company provides consultancy services in the field of industrial costs. It assists the management of the activity in reviewing and measuring the industrial operating costs and reaching them to the lowest levels so that the activity can be managed from the competition and cover fixed costs and achieve appropriate profits.

Fourth: Documentary review of all financial operations of the company

We periodically review the documentary of all financial and legal transactions to which the customer is a party in order to prevent the loss of rights to third parties or to fall into any legal issue and are:

1 - Guidance and advice of what must be followed so as not to repeat mistakes.



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2- Reports shall be submitted to the client periodically so that he is fully aware of all matters and financial transactions related to his commercial activity.

Tax services

Roileass, through a team of certified accountants and specialists to harness all of its professional expertise in the field of taxation to serve the affairs and interests of customers towards the Tax Authority and thus review all financial work performed by the customer with others (sale - purchase - service delivery ... etc) from the point of view Tax (general taxes - sales taxes - salary taxes - stamp taxes - real estate taxes) periodically so that the system of tax services provided by the company to the customer with great effectiveness

The tax services provided by the company to customers include:

1. Prepare tax returns

A- Prepare the tax return periodically on behalf of the customer in all commercial, industrial and service activities through a team of accountants trained in preparing all tax returns (monthly sales taxes, quarterly salary tax returns, discount forms under quarterly tax calculation).

B - When preparing the annual budget of the client is to take into account the laws and executive instructions issued in relation to the client's activity as well as profitability ratios and presentation and classification of the results of the company's work in a simplified manner to meet the requirements of tax inspection so as not to subject the client to the methods of arbitrary assessment by the Tax Authority.

2. Technical follow-up of customer centers

A- Provide customers with reports on the impact of any amendments to the applicable tax laws and related to its activity, in addition to ministerial decisions, executive instructions and periodicals issued by the Tax Authority, measure the extent of change in the tax obligations of the customer and propose appropriate legal procedures.

B- To advise the customer on a continuous basis in what is subject to sales taxes on goods and services and what is exempt from them in accordance with the provisions of the laws in force so as to avoid the customer wrong in collecting the tax or calculating the tax due on his activity.





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C - Study the implications of making important decisions taken by the Department of activity and may affect the tax status of the customer and take related actions.

3. Legal follow-up of customer centers

The legal follow-up of the customer tax centers begins with a good preparation for the tax inspection on behalf of the client and away from the client's headquarters so as not to disrupt the work system of the financial management of the client by preparing the technical analyzes of the tax budget and the client's statements so as to facilitate access and inspection by the Tax Authority for the accounts and documents of the client easily and without any problems.

In case of any dispute, God forbid the views on the method of application of the tax between the customer and the IRS

A- Legal measures shall be taken to preserve the client's right

B- Attend before the internal committees and appeal committees as well as grievance committees and conciliation committees in order to present the client's point of view legally and supported by documents indicating the validity of his position.

C - Attend before the experts of the Ministry of Justice in all degrees of litigation until the client to obtain all his legal rights and lift the injustice.

Financial Services

The Financial Services Department is the main nerve to support any new or existing company and is looking for financial advice for the good disbursement of the resources available to the management of the activity in order to formulate the financial policy of the project, especially when starting the business and when the lack of available liquidity.

(The following are some of our financial services)

A- Feasibility studies of projects and expansion plans of activities

Through a team of specialists in financial and economic studies, the economic feasibility study for new projects or to study the expansion plans of existing projects is prepared on a scientific basis and practically applicable on the ground in addition to studying investment opportunities and economic feasibility such as:



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- The opportunity to acquire an existing project, whether the same activity or complementary activity or different activity, but there is a good investment opportunity.
- The opportunity to expand by attracting new partners
- The opportunity to integrate the activity with another activity to increase competitiveness and control the market for certain commodities

B - restructuring companies and rehabilitation and raise their financial efficiency.

Some companies are subjected to financial shocks as a result of market conditions or as a result of an error in estimating market forecasts by the management of the activity.

Therefore, one of the most important points we pay attention to is the provision of technical support to manage the activity of the customer through

1. Study the sources of funding that depend on it.
2. Study the credit policy granted by the client under study to its customers.
3. Study the strengths and weaknesses of the credit policy followed.
4. Propose solutions and alternatives to address liquidity problems.

C. Assisting companies in obtaining loans of all kinds

It is important for companies wishing to obtain financing to determine the most suitable financing alternatives for the company before applying to any of the funding institutions your application, so we provide some guidance regarding the terms and documents usually required by each type of financing institutions, which must be prepared before applying for any Funding body

- 1-Ensure that the activity needs funding.
- 2-Determine the type and size of the facility required.
- 3- Preparing the client's credit file.
- 4 - trade-off between the best bank offers and the best interest rates and commissions.
- 5- Apply to the bank to obtain the required facility.



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6- In case of lack of good financial management, we will follow up on the facilitation and make sure it is spent as required on behalf of the client.

D - Settlement of financial disputes of companies with banks and loan scheduling

In the event of financial shocks to the client and default on payment for any reason, we are studying the causes of default and non-payment and propose solutions to the client and make a settlement and scheduling of debt after negotiation with the creditor bank or lenders in general on the size of the debt and the method of payment and deadlines.



legal services

A - Establishment of companies of all kinds (money - people).

The company includes a team of legal specialists specialized in the establishment of companies of all kinds, including people companies (solidarity - a simple recommendation) and money companies (joint stock - limited liability)

The most suitable ones for the client are determined according to the nature of the activity, the size of the invested capital and the nature of the expected partnership and legal adaptation to put each partner so that the client can establish his own activity in the best suitable legal entity so as not to lose any legal advantages or facilities in another law and at the lowest cost Possible in addition to:



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- 1-Open a tax file.
- 2- Extract the commercial register.
- 3-Registration in the register of importers.
- 4- Registration in the register of exporters.
- 5- Registration in agents register.

B - licenses (industrial - commercial) and licenses to practice the activity.

The company extracts the necessary licenses for commercial and industrial purposes, which are required for any activity to commence, including:

1.Industrial licenses, including:

A - Licenses for the establishment of factories, including (initial approval - building license - operating license) and the subsequent procedures of the permits of the authorities (civil defense and the environment) in addition to the introduction of facilities for the activity (electricity - water - gas).

B - Extraction of the industrial register of industrial facilities

Financial and legal advice

Banking Financing Consultancy (Corporate Loans - Factory Loans)

Financial leasing consultancy (purchase of equipment - machinery - production lines - cars)

Mortgage Consulting

Schedule or settle bad debts with banks

Collecting debts for the benefit of others

Factoring Consulting

Electronic establishment of all individual companies and companies recommendation and solidarity and joint stock companies

Providing all investors services from inside the Arab Republic of Egypt or from abroad



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Legal advice (criminal - civil - commercial - irregularities - misdemeanors) drafting all types of contracts.

Registration, renewal and amendment of the construction companies in the Egyptian Federation of Building and Construction Contractors



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